

**PAN HONG PROPERTY GROUP LIMITED**  
(Incorporated in Bermuda)  
(Registration Number: 37749)



汎港地產集團  
PAN HONG PROPERTY GROUP

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**PROPOSED PRIMARY LISTING OF PAN HONG PROPERTY GROUP LIMITED (THE “COMPANY”) PROPERTY DEVELOPMENT BUSINESS IN JIANGXI PROVINCE (THE “JIANGXI PROPERTY BUSINESS”) ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “HKEX”)**

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Reference is made to the Company’s announcements dated 25 October 2010, 6 January 2011, 25 January 2011, 27 May 2011, 30 June 2011, 7 July 2011 and 12 July 2011 (the “Announcements”) and circular dated 21 December 2010 in relation to the Company’s proposed primary listing of the Jiangxi Property Business on the Main Board of the HKEX (the “Proposed Listing”). *Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcements.*

Following the close of the share offer of the HK Listco on 15 July 2011, the Board of Directors of the Company wishes to announce that the final offer price of the HK Listco’s shares has been fixed at HK\$1.10 per share on 18 July 2011. Shareholders may also wish to refer to the attached announcement in relation to the Proposed Listing which has been posted on the website of the HKEX on 21 July 2011 for further details.

**Shareholders and other investors are reminded to exercise caution when dealing in the shares of the Company. In the event Shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

**By Order of the Board**

Wong Lam Ping  
Executive Chairman

21 July 2011